

CANARY WHARF FINANCE II PLC
*(incorporated in England and Wales with limited liability
under Registered Number 3929593)*
(the "Issuer")

NOTICE

to the holders of the

**£1,215,000,000 Class A1 6.455 per cent. First Mortgage Debentures due October 2033
(XS0112279616) (the "Class A1 Notes")**

and

**£400,000,000 Class A3 5.952 per cent. First Mortgage Debentures due October 2037
(XS0130681512)**

and

**£222,000,000 Class A7 Floating Rate First Mortgage Debentures due October 2037
(ISIN: XS0295171341)**

and

**£104,000,000 Class B3 Floating Rate First Mortgage Debentures due October 2037
(ISIN: XS0295172075)**

and

**£235,000,000 Class B 6.800 per cent. First Mortgage Debentures due October 2033
(XS0112281190)**

and

**£275,000,000 Class C2 Floating Rate First Mortgage Debentures due October 2037
(ISIN: XS0295172406)**

and

**£125,000,000 CLASS D2 Floating Rate First Mortgage Debentures due October 2037
(ISIN: XS0295172745)**

of the Issuer presently outstanding (together the "Notes")

5 June 2017

NOTICE IS HEREBY GIVEN to the holders of the Notes:

We refer to the notice sent to the holders of the Notes on 26 May 2017 (the "**26 May Notice**") and a notice was sent to the holders of the Class A1 Notes on 25 May 2017 (the "**25 May Notice**"), a copy of which was attached to the 26 May Notice. The extraordinary resolution set out in the 25 May Notice was passed as a resolution in writing and took effect as an Extraordinary Resolution on 2 June 2017.

Should you have any queries concerning the information contained in this notice please contact:

Canary Wharf Finance II plc
One Canada Square
London
E14 5AB

Email: john.garwood@canarywharf.com