

Canary Wharf Finance II plc
Company no. 3929593

ANNUAL INFORMATION UPDATE

Pursuant to the Prospectus Rules, Canary Wharf Finance II plc (the “Company”) refers below to information that has been published or made available to the public during the previous twelve months in accordance with laws and rules dealing with the regulation of securities, issuers of securities and securities markets. The information referred to in this update was up to date at the time of publication and is not necessarily up to date as at the date of this annual information update and the Company does not undertake any obligation to update any such information in the future. Neither this annual information update, nor the information referred to below constitutes, by virtue of this communication, an offer of any securities addressed to any person and should not be relied on by any person.

DATE:	DOCUMENT:
Announcements made via a Regulatory Information Service	
29 April 2016	Annual Financial Report
28 January 2016	High Court Decision
14 December 2015	Account Bank Change
27 August 2015	Interim Results

Documents filed with Companies House

9 May 2016	Full Accounts made up to 31 December 2015
17 February 2016	Annual Return
25 January 2015	Satisfaction of Charge MR04
18 December 2015	Registration of Charge MR01
8 December 2015	Registration of Charge MR01
10 September 2015	Director’s Details Changes CH01
7 September 2015	Interim accounts made up to 30 June 2015

Documents filed with UK Listing Authority Disclosure Team

29 April 2016	Accounts made up to 31 December 2015
7 September 2015	Interim accounts made up to 30 June 2015

Copies of documents published via RNS may be obtained from the Regulatory News Service provided by the London Stock Exchange: (www.londonstockexchange.com) and

Copies of documents filed at Companies House can be obtained from the Companies House Direct website if you are a registered user: (www.direct.companieshouse.gov.uk) or at Companies House, Crown Way, Cardiff, CF14 3UZ The documents submitted to the UK Listing Authority are available for inspection at the National Storage Mechanism via the website located at www.morningstar.co.uk/uk/nsm .

In accordance with the Prospectus Rules, it is acknowledged that whilst the information referred to above was up to date at the time of publication, such disclosures may, at any time, become out of date due to changing circumstances.

Contact for queries:

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Dated: 26 May 2016