

NOTICE

to the holders of the

**£1,215,000,000 Class A1 6.455 per cent. First Mortgage Debentures due October 2033
(XS0112279616)**

and

**£400,000,000 Class A3 5.952 per cent. First Mortgage Debentures due October 2037
(XS0130681512)**

and

**£222,000,000 Class A7 Floating Rate First Mortgage Debentures due October 2037
(ISIN: XS0295171341)**

and

**£77,899,000 Class B3 Floating Rate First Mortgage Debentures due October 2037
(ISIN: XS0295172075)**

and

**£235,000,000 Class B 6.800 per cent. First Mortgage Debentures due October 2033
(XS0112281190)**

and

**£239,662,000 Class C2 Floating Rate First Mortgage Debentures due October 2037
(ISIN: XS0295172406)**

and

**£125,000,000 Class D2 Floating Rate First Mortgage Debentures due October 2037
(ISIN: XS0295172745)**

of **CANARY WHARF FINANCE II PLC**

*(incorporated in England and Wales with limited liability
under Registered Number 3929593)*

(the "Issuer")

presently outstanding (together the "**Notes**")

NOTICE IS HEREBY GIVEN that following the downgrade of Barclays Bank Plc, the Issuer and the Borrower appointed Elavon Financial Services Limited (trading as U.S. Bank Global Corporate Trust Services) as replacement Account Bank in respect of the Issuer and Borrower on 2 December 2015.

Capitalised terms not otherwise defined in this notice shall have the meanings given to them in the Seventh Restated Master Definitions Agreement entered into between, amongst others, the Issuer and the Trustee on 17 June 2014.

Should you have any queries concerning the information contained in this notice please contact:

The Issuer:

Attn: John Garwood, Company Secretary

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One Canada Square

London

E14 5AB

Email: john.garwood@canarywharf.com