

Canary Wharf Finance II plc
Company no. 3929593

ANNUAL INFORMATION UPDATE

Pursuant to Prospectus Rule 5.2, Canary Wharf Finance II plc (the “Company”) refers below to information that has been published or made available to the public during the previous twelve months in accordance with laws and rules dealing with the regulation of securities, issuers of securities and securities markets. The information referred to in this update was up to date at the time of publication and is not necessarily up to date as at the date of this annual information update and the Company does not undertake any obligation to update any such information in the future. Neither this annual information update, nor the information referred to below constitutes, by virtue of this communication, an offer of any securities addressed to any person and should not be relied on by any person.

DATE:	DOCUMENT:
Announcements made via a Regulatory Information Service	
29 April 2014	Accounts made up to 31 December 2013
29 August 2013	30 June 2013 Half Yearly Financial Report

Documents filed with Companies House	
2 May 2014	Accounts made up to 31 December 2013
10 April 2014	CH01 - Directors Change of Particulars
20 February 2014	Annual Return
5 September 2013	30 June 2013 Half Yearly Financial Report
6 August 2013	MR01 - Registration of a Charge

Documents filed with Financial Services Authority Document Viewing Facility	
29 April 2014	Accounts made up to 31 December 2013
29 August 2013	30 June 2013 Half Yearly Financial Report

Copies of documents published via RNS may be obtained from the Regulatory News Service provided by the London Stock Exchange: (www.londonstockexchange.com) and any related documents are available for public inspection on the National Storage Mechanism (www.hemscott.com/nsm.do).

Copies of documents filed at Companies House can be obtained from the Companies House Direct website if you are a registered user: (www.direct.companieshouse.gov.uk) or at Companies House, Crown Way, Cardiff, CF14 3UZ.

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